

- ▶ **1,748,300 residents** in 2006  
+ 0.8% annual growth between 1999 et 2006
- ▶ **GDP 62 billion euros** 2007 (estimated)  
Equals the GDP of the Lisbon or Antwerp regions and accounts for 1/3 of the Rhône-Alpes GDP  
Lyon-Rhône-Alpes GDP is equal to the individual regions of Madrid, Rome and Frankfurt
- ▶ **About 35,700 euro average GDP per resident**  
vs a 24,900 euro average for EU-27
- ▶ **7% unemployment**  
vs 7.8% in France for the 2nd quarter 2007
- ▶ **About 790,000 jobs**  
3/4 of the jobs are in the tertiary sector and 1/4 are in the public sector

	Breakdown of employment per sector 2007 (estimated)	Change in 5 years	Change in 1 year
agriculture	1%	ns	ns
industry	17%	-6%	+1.0%
construction and public works	6%	+17%	+5.9%
commerce	14%	+5%	+2.6%
transport	6%	+7%	+0.3%
business services, financing and real estate	21%	+14%	+4.8%
consumer services <small>health, education, social services, administration</small>	35%	+11%	+2.9%

## ▶ Diversity of activities

Sectors of excellence		
Bio-industry	66,000 jobs	Merial, bioMérieux, sanofi pasteur, Hôpitaux de Lyon, Inserm
Cleantech	130,000 jobs	Renault Trucks, Rhodia, Arkema, Tenesol, Serpol, O1 dB Metravib, Acouphen, Lab SA
IT	23,000 jobs	Cegid, Unilog, Atos, IBM, Jet Multimedia, Tracing server, Sopra
Fashion and design	8,000 jobs	Nathalie Chaize, Lise Charmel, Hermès, Brochier, Lejaby, Korloff
5 competitive clusters*		
Health and biotechnologies <b>LYONBIOPOLE</b>	9,300 jobs	Merial, bioMérieux, sanofi pasteur, Hôpitaux de Lyon, Inserm, Genzyme, Eusa Pharma, genOway, Flamel Technologies
Chemicals-environment <b>AXELERA</b>	9,700 jobs	Rhodia, Arkema, Suez Environnement, Bluestar Silicones, IFP, CNRS, Total, Coatex, Bayer Cropscience, Veolia
Transport systems <b>Lyon Urban Truck &amp; Bus</b>	18,600 jobs	Renault Trucks, Irisbus, Keolis, IFP, Inrets, TNT
Technical textiles <b>Techtera</b>	2,300 jobs	Boldoduc, Hexcel, Brochier, IFTH
Contents cluster <b>Imaginove</b>	1,600 jobs	Atari, Electronic Arts, France 3, Etranges Libellules, Eden Games, Arkane Studios, WideScreen Games
Sectors in growth		
Food industry	9,000 jobs	Candia, Bonduelle, Toupargel, Panzani, Martinet
Metallurgy, mechanics and electrical engineering	47,000 jobs	Descours et Cabaud, Cofathec, Alstom, Seb, Aldes, ABB, Bosch, Brandt, Valeo, Carrier, Potain
Energy	9,000 jobs	Total, Areva, EDF, Compagnie nationale du Rhône, Cofathec
Construction, public works and materials	59,000 jobs	Cegelec, Amec Spie, Campenon Bernard, Piani, Appia, Seitha, Brossette, BSN Glasspack, Plastic Omnium, Toray Plastics
Logistics and transport	47,000 jobs	Dentressangle, TNT Express, Keolis, CGVL, Venditelli
Hotels, restaurants, leisure	35,000 jobs	Générale location, Olympique lyonnais, Bocuse, Euronews
Finance and real estate	38,000 jobs	Crédit agricole, Lyonnaise de banque, LCL, April
Business services: research, engineering, advertising, consulting, architecture	55,000 jobs	Mediapost, IFP, Ernst&Young, Algoé, Fidulor, Coface SCRL
Industrial services: security, cleaning, mail, rental	45,000 jobs	GSF Mercure, Renosol, Securitas, ACTA, Alliance, L'Union
Temporary work	30,000 jobs	Adecco, Adia

\*Employment of the clusters members located in the Greater Lyon area

## A collective step to support economic development:

### "Greater Lyon, a Business Spirit" and a personalized assistance for large companies

#### 90 headquarters of businesses and administrations with more than 1,000 employees

860 headquarters of businesses and administrations with more than 100 employees

390 foreign-capitalized establishments with more than 50 employees

A higher density of decision-making centres than Barcelona or Manchester

Famous international institutions: Interpol, Euronews, Handicap International

#### More than 135,000 establishments

82,300 or an unknown number of employees

41,000 from 1 to 9 employees

9,300 from 10 to 49 employees

1,400 from 50 to 99 employees

780 from 100 to 249 employees

330 over 250 employees

## LYON, an innovative city of entrepreneurs 12,500 business start-ups

LVE the support network for business start-up, takeover and transfer process

### University of Lyon

The higher education and research establishments federated under a single banner

#### 126,000 students

Universities: 81,500 - schools of engineering: 9,000 - business schools: 6,600

#### 10,000 researchers in more than 500 public and private laboratories

- **International centres of research:** Centre of Study and Research in Virology and Immunology (CERVI) - International Agency for the Research on Cancer (IARC) - International Institute of Trace Elements - WHO, World Centre for Epidemiologic Surveillance and Warning - Laboratory P4 - France's number 1 analytic science research centre - France's number 1 catalytic science research centre
- **2 RTRA, thematic networks for advanced research, labelled (13 in France):** Finovi (infectious diseases innovations) and a network of institutes for advanced study in social sciences (including the Collegium de Lyon)
- **3 RTRS, thematic networks of research and care, labelled (8 in France):** Synergie Lyon Cancer (therapeutic targeting and tumoral escape), Neurocap (neurological handicap) and Centaure (transplantation sciences)
- **High concentration of research hospitals:** Hospices civils de Lyon - Cancer treatment centre Léon Bérard - Canceropôle Lyon Auvergne Rhône-Alpes...
- **National agencies and centres of research:** Ademe - Oseo - CNRS - Cemagref - Certu - Inrets - Inra - Inserm - LET...
- **Research centres and higher education institutions:** Université Claude Bernard Lyon 1 - Université Lumière Lyon 2 - INSA - Université Jean Moulin Lyon 3 - Université catholique de Lyon - ENS Lettres - École centrale de Lyon - ENS - École nationale vétérinaire - ENTPE - EM Lyon - Itech - CPE - Enssib - École d'architecture - Ecam - Isara
- **Technical centres:** Centre of Textiles for pigmentation and cleaning - TC for leather - CETE - CETU - IFTH...
- **R&D companies:** Aguetant - Alstom - Areva - Rhodia - Arkema - Sanofi Pasteur - Bayer Cropscience - bioMérieux - Merial - Brochier - Carbone Industrie - Cegid - Ciba - Edap-Technomed - IBM - IFP - Lab - Tredi - Renault Trucks - Irisbus - Total - Suez

## LYON, a city open to the world

### Lyon International Airport - Saint Exupéry

7,924,000 passengers - 146,500 tons of freight - More than 110 cities accessible by direct flight - 15 cities accessible by direct TGV

#### Tourism

More than 2.5 million tourists - 19% foreigners - 65% for business

Pollutec - Sirha - Game Connection - BioVision

**Exports : 13,979 M€**

+ 8% in 2 years

69%	with Europe
10%	with America
13%	with Asia
8%	with Africa

**16,619 M€: Imports**

+ 20% in 2 years

66%
5%
14%
13%

#### 74,300 jobs in foreign-capitalized companies

